



December 2, 2016

To whom it may concern,

Corporate Name: Nabtesco Corporation
Representative: Kazuaki Kotani, President & CEO
(Code 6268; 1st Section of TSE)
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Announcement on the Issuance of Unsecured Straight Bonds

Nabtesco Corporation (hereinafter, “Nabtesco”) announced today that it has fixed the terms and conditions of its 2nd Series of Unsecured Straight Bonds (with inter-bond *pari passu* clauses) (hereinafter, “the Bonds”).

The net proceeds from the issuance of the Bonds will be applied to repayment of its 1st series of unsecured straight bonds to be redeemed on December 15, 2016.

1. Name of the Bonds: Nabtesco Corporation 2nd Series of Unsecured Straight Bonds (with inter-bond *pari passu* clauses)
2. Total amount of issue: 10,000,000,000 yen
3. Denomination of each bond: 100,000,000 yen
4. Application of the Act on Book Entry of Corporate Bonds and Shares (hereinafter, “the Act”): Article 66, Paragraph 2 of the Act shall apply to all of the Bonds. The certificates of the Bonds may not be issued, except as specified in Article 67, Paragraph 2 of the Act.
5. Coupon Rate: 0.140% per annum
6. Issue Price: 100 yen per face value of 100 yen
7. Redemption price: 100 yen per face value of 100 yen
8. Maturity and method of redemption: 5 years
Lump-sum redemption at maturity
(1) Final maturity date: December 13, 2021
(2) Retirement by purchase: Nabtesco may repurchase the Bonds on or after the payment date except as otherwise required by laws and ordinances or specifically provided by the operating rules or regulations of the book-entry transfer institutions.
9. Interest payment dates: June 13 and December 13 of each year
10. Offering period: Friday, December 2, 2016
11. Payment Date: Tuesday, December 13, 2016
12. Security or guarantee: The Bonds are not secured by any pledge or guaranteed, and there are no particular

assets reserved as security for the Bonds.

13. Negative pledge clause: Applicable.
14. Underwriters: Daiwa Securities Co. Ltd., Nomura Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., and SMBC Nikko Securities Inc.
15. Fiscal, issuing and paying agent: Mizuho Bank, Ltd.
16. Book-entry transfer institution: Japan Securities Depository Center, Incorporated
17. Credit rating: "A" from Rating and Investment Information, Inc.

This notice is intended to serve only as a public disclosure concerning the issuance of Nabtesco Corporation 2nd Series of Unsecured Straight Bonds. It is not a solicitation for investors and has not been prepared for any similar purpose.