

Financial Data for Reference

July 29th 2016

Reference Data Associated with Business Segment Ending December 31st, 2016

Nabtesco had changed its closing date of fiscal year from March 31 to December 31 since FY2015.

In the FY2015/Q2 Summary of Financial Statements ('TANSHIN' in Japanese), Nabtesco Corporation (parent company) and its consolidated subsidiaries in Japan had 6 months fiscal period from April 1 to September 30, while overseas subsidiaries had 9 months fiscal period from January 1 to September 30th.

Therefore, FY2016/Q2 results in the Summary are stated as a progress for the initial plan of the year in stead of YoY comparison of FY2015/Q2 and FY2016/Q2

【Sales】 (Million yen)

Business Segment	2016/12 H1 Plan	2016/12 H1 Result	Achievement (%)	2016/12 Full-year Result
Precision Equipment	29,800	26,763	89.8	61,000
Transport Equipment	31,500	29,816	94.7	65,500
Aircraft and Hydraulic Equipment	22,600	22,722	100.5	47,400
Industrial Equipment	34,100	36,967	108.4	76,100
Total	118,000	116,270	98.5	250,000

【Operating Income】 (Million yen)

Business Segment	2016/12 H1 Plan	2016/12 H1 Result	Achievement (%)	2016/12 Full-year Result
Precision Equipment	4,000	3,796	94.9	8,800
Transport Equipment	4,900	5,376	109.7	11,200
Aircraft and Hydraulic Equipment	-700	-544	-	0
Industrial Equipment	1,800	2,102	116.8	5,500
Total	10,000	10,731	107.3	25,500

【Result and Dividend】 (Million yen)

	2016/12 H1 Plan	2016/12 H1 Result	Achievement (%)	2015/12 Full-year Result
Ordinary Profit	11,100	10,052	90.6	
Net Profit	7,700	7,211	93.6	
Dividend (Q2)	24 Yen	24 Yen	100.0	22 Yen

【FOREX rate】 (Yen)

Currency	2016/12 Full-year Plan	2016/12 H1 Result	FOREX sensitivity in O.P. (fluctuations by one yen change)	
			Sales	O.P.
USD	115.00	111.80	Approx 0.1bn	Minimal
EUR	130.00	124.36	Approx 0.05bn	Minimal
CNY	18.00	17.06	Approx 0.3bn	Minimal
CHF	120.00	113.29	Approx 0.1bn	Minimal