

Announcement of Forecast of Operating Results for FY2007

March 28, 2007

Name of Listed Company: Nabtesco Corporation
(URL <http://www.nabtesco.com/>)

Stock listed on: the First Section of the Tokyo Stock Exchange
Code Number: 6268

Representative Name: Kazuyuki Matsumoto
Title: President and CEO

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Title: General Manager,
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1. Forecast of Operating Results for FY2007 (From April 1, 2007 to March 31, 2008)

< Consolidated > (Million yen)

	Net sales	Operating income	Ordinary income	Net income
Forecast of operating results for FY2006 (A)	159,000	16,000	16,500	9,300
Forecast of operating results for FY2007 (B)	165,000	17,500	18,000	10,000
Increase (Decrease) (B-A)	6,000	1,500	1,500	700
Percentage (%)	3.8	9.4	9.1	7.5

< Non-Consolidated > (Million yen)

	Net sales	Operating income	Ordinary income	Net income
Forecast of operating results for FY2006 (A)	119,000	12,000	12,500	7,500
Forecast of operating results for FY2007 (B)	124,000	12,700	13,500	9,000
Increase (Decrease) (B-A)	5,000	700	1,000	1,500
Percentage (%)	4.2	5.8	8.0	20.0

2. Forecast of Operating Results for the Interim of FY2007 (From April 1, 2007 to September 30, 2007)

< Consolidated > (Million yen)

	Net sales	Operating income	Ordinary income	Net income
Operating results for the interim of FY2006 (A)	77,934	8,161	8,433	4,796
Forecast of operating results for the interim FY2007 (B)	83,000	8,450	8,700	4,700
Increase (Decrease) (B-A)	5,066	289	267	(96)
Percentage (%)	6.5	3.5	3.2	(2.0)

< Non-Consolidated > (Million yen)

	Net sales	Operating income	Ordinary income	Net income
Operating results for the interim of FY2006 (A)	57,923	5,728	6,070	3,154
Forecast of operating results for the interim FY2007 (B)	62,500	6,050	6,450	4,600
Increase (Decrease) (B-A)	4,577	322	380	1,446
Percentage (%)	7.9	5.6	6.3	45.8

< Reference >
Forecast of Operating Results for FY2007 by Consolidated Segment

(Million yen)

		Forecast of operating results for FY2006 (A)	Forecast of operating results for FY2007 (B)	Increase (Decrease) (B-A)	Percentage (%)
Net sales	Precision Equipment	29,200	31,000	1,800	6.2
	Transport Equipment	44,600	46,000	1,400	3.1
	Aircraft and oil Hydraulic Equipment	49,100	53,000	3,900	7.9
	Industrial Equipment	36,100	35,000	(1,100)	(3.0)
	Total	159,000	165,000	6,000	3.8
Operating income	Precision Equipment	3,800	4,300	500	13.2
	Transport Equipment	5,200	5,600	400	7.7
	Aircraft and oil Hydraulic Equipment	3,400	3,700	300	8.8
	Industrial Equipment	3,600	3,900	300	8.3
	Total	16,000	17,500	1,500	9.4