



(Translated)  
April 30, 2026

To whom it may concern

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**Notice of Revision to Consolidated Financial Forecasts for the First Six Months FY2026  
and for the Full-year FY2026**

Nabtesco Corporation (hereinafter, “the Company”) hereby announces that it has revised its consolidated financial forecast for the first six months ending June 30, 2026 and its consolidated financial forecast for the fiscal year ending December 31, 2026 as shown below, from which were announced on February 12, 2026.

1. Revision of consolidated financial forecast for the first six months ending June 30, 2026  
(January 1, 2026 to June 30, 2026)

	Net sales	Operating income	Income before tax	Net income attributable to owners of the parent	Total basic earnings per share (Yen)
Previously announced forecasts (A) (Announced on February 12, 2026)	157,400	11,200	11,400	4,600	39.25
<b>Revised forecast (B)</b>	<b>157,400</b>	<b>11,200</b>	<b>12,000</b>	<b>6,300</b>	<b>53.76</b>
Change (B-A)	0	0	600	1,700	—
Rate of Change (%)	0.0	0.0	5.3	37.0	—
(Reference) Previous year’s results	143,272	9,194	8,547	6,513	54.20

2. Revision of consolidated financial forecast for the fiscal year ending December 31, 2026  
(January 1, 2026 to December 31, 2026)

	Net sales	Operating income	Income before tax	Net income attributable to owners of the parent	Total basic earnings per share (Yen)
Previously announced forecasts (A) (Announced on February 12, 2026)	327,000	27,700	28,000	17,600	150.19
<b>Revised forecast (B)</b>	<b>327,000</b>	<b>27,700</b>	<b>28,600</b>	<b>18,600</b>	<b>158.72</b>
Change (B-A)	0	0	600	1,000	—
Rate of Change (%)	0.0	0.0	2.1	5.7	—
(Reference) Previous year’s results	307,912	20,726	21,656	15,695	131.56

3. Reason of revision

In the first quarter cumulative consolidated period, profit before tax and profit attributable to owners of the parent are expected to exceed the previously announced forecasts, reflecting higher equity in earnings of affiliates and a reassessment of income taxes and others.

Ends