(Translated)
October 31, 2025

To whom it may concern

Company name: Nabtesco Corporation
Representative: Kazumasa Kimura, Representative Director,
President & CEO
(Securities Code: 6268; Prime Section of the Tokyo Stock Exchange)
Contact: Yasushi Minegishi,
General Manager, Corporate Communication Department.
(Tel: +81-3-5213-1134)

Notice of the Revision to FY2025 Consolidated Financial Forecast

Nabtesco Corporation (hereinafter, "the Company") hereby announces the revision to FY2025 consolidated financial forecast announced on July 31, 2025 as follows.

1. Revision to the full-year FY2025 financial forecast (January 1, 2025 to December 31, 2025)
(1) Revision to consolidated financial forecast

(Million yen)

	Net sales	Operating income	Income before tax	Net income attributable to owners of the parent	Total basic earnings per share (Yen)
Previously announced forecasts (A) (Announced on July 31, 2025)	344,000	22,300	22,400	14,600	122.43
Revised forecast (B)	300,700	20,800	20,800	14,900	124.95
Change (B-A)	(43,300)	(1,500)	(1,600)	300	－
Rate of Change (%)	(12.6)	(6.7)	(7.1)	2.1	－

(2) Reason of revision

As the Company announced on July 31, 2025, in the "Notice Concerning the Company Split (Simplified Absorption-Type Company Split) of the Hydraulic Equipment Business and the Execution of the Share Purchase Agreement and the Shareholders' Agreement with Comer Industries S.p.A.", a resolution was made regarding the company split of the hydraulic equipment business and the transfer of shares of the subsidiary succeeding the business. Therefore, from the third quarter of this consolidated fiscal year, the business is classified as a discontinued operation in accordance with IFRS 5. Accordingly, net sales, operating income, and income before tax are presented excluding the discontinued operations from the beginning of this consolidated fiscal year, while net income and net income attributable to owners of the parent are shown as the sum of continuing and discontinued operations. There are no changes to the forecast values before reclassification from the previously announced forecast.

The dividend for the fiscal year ending December 31, 2025 remains unchanged from the previous forecast.

【Referential information】

Full-year forecast for consolidated FY2025 by segment (January 1, 2025 to December 31, 2025)

(Sales) (Million yen)

	Component solutions	Transport Solutions	Accessibility solutions	Others	Corporate or elimination	Total
Previously announced forecast (A) (Announced on July 31, 2025)	122,300	97,700	105,200	18,800	—	344,000
Revised forecast (B)	79,000	97,700	105,200	18,800	—	300,700
Change (B-A)	(43,300)	—	—	—	—	(43,300)
Rate of Change (%)	(35.4)	—	—	—	—	(12.6)

(Operating income) (Million yen)

	Component solutions	Transport Solutions	Accessibility solutions	Others	Corporate or elimination	Total
Previously announced forecast (A) (Announced on July 31, 2025)	7,400	14,200	9,400	2,100	(10,800)	22,300
Revised forecast (B)	5,400	14,200	9,400	2,100	(10,300)	20,800
Change (B-A)	(2,000)	—	—	—	500	(1,500)
Rate of Change (%)	(27.0)	—	—	—	—	(6.7)

*The above forecast figures are based on information available at the present time, and the actual performance may differ from the forecasted figures due to various factors in the future.

Ends